Financial Assistance Application

Information and student details

About the fund

The Bob Winter Memorial Fund honors a Penticton Rotarian who believed financial barriers should not prevent deserving young people from experiencing Rotary Youth Exchange.

Financial assistance may be requested for It's Your World program fees and airfare. The Bob Winter Fund Committee reviews applications based on financial need and individual circumstances, with support from the District Governor's line.

Applications are confidential. Assistance is subject to available funds. For the current submission deadline, contact youthexchangechair@rotary5060.org.

Student information

Student full name

Street address

City

State / Province

Postal / ZIP code

Phone number

Student email

Sponsoring Rotary club

Exchange country (if known)

Person completing this application

Parent / guardian

Email address

Phone

Relationship to student (select all that apply)

- [ ] Parent
- [ ] Step-parent
- [ ] Legal guardian

Household & Income

Complete using the most recent tax year where possible

Household information

Marital status of person completing application

- [ ] Married
- [ ] Single parent
- [ ] Separated
- [ ] Divorced
- [ ] Widowed

Parent / guardian employment

Parent / guardian 1

Occupation

Employer / business

Other income sources (if any)

- [ ] Self-employed
- [ ] Retired

Parent / guardian 2

Occupation

Employer / business

Other income sources (if any)

- [ ] Self-employed
- [ ] Retired

Annual household income

Enter annual amounts in your local currency. Use the same currency throughout.

Currency (USD / CAD)

Income category	Parent / Guardian 1	Parent / Guardian 2
Wages and salaries		
Pension income		
Self-employment income		
Investment income		
Other income (child support, rental income, etc		
Gross annual income (total)		

If a category does not apply, enter 0. Additional context may be provided on page 3.

Financial Circumstances

Help the committee understand your situation

Financial challenges and dependents

1. Describe significant or exceptional expenses (medical, emergencies, repairs, etc.).

2. Dependent children, including the student applying

Name	Age

3. Other dependents you support (excluding spouse)

You are requesting assistance with It's Your World Travel fee (round-trip flights and Visa assistance) which is sent directly to the students account in April/May.

Students/families will be responsible for paying the District 5060 fee which is due late January or early February.

The committee may request clarification or a confidential interview.

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Student Contribution & Declaration

Finalize and submit your application

Student contribution

Does the student plan to contribute financially to their exchange?

☐ Yes ☐ No

Approximate amount student can contribute

Describe source of contributions (employment, fundraising, gift or savings)

Declaration and authorization

We declare that the information in this application is accurate and complete to the best of our knowledge. We understand that the Bob Winter Fund Committee will review this confidential information to evaluate the request for financial assistance, and may contact us for clarification.

Type your full name as a signature, or print and sign after completing the form.

Parent / guardian / sponsor signature (typed name)

Date (YYYY-MM-DD)

Student signature (typed name)

Date (YYYY-MM-DD)

Submission instructions

Email the completed application to youthexchangechair@rotary5060.org. The Youth Exchange Chair will forward it to the Bob Winter Fund Committee for confidential review.

Please confirm the current application deadline with the Youth Exchange Chair. Funding availability, award amounts and notification dates may vary by exchange year.